

TASHIN

TASHIN HOLDINGS BERHAD (1343279-H)
Registration No. 201701028709 (1242878-H)

5TH ANNUAL GENERAL MEETING

Annexure A



TASHIN

Plot 40, Lorong Perusahaan Maju 7, Kawasan Perusahaan 4, 13600 Prai, Penang, Malaysia.



Tashin Group Corporate Structure

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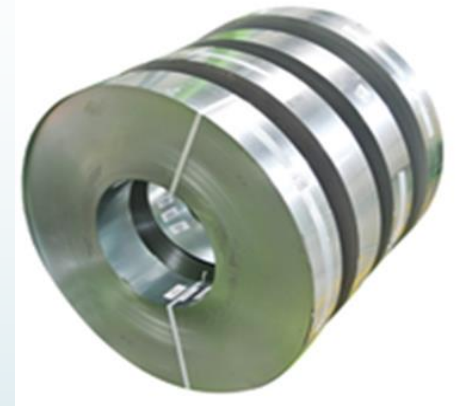
STEEL PROCESSING

STEEL MANUFACTURING/TRADING

OUR PRODUCT

TASHIN

Steel Processing



Slit Coils



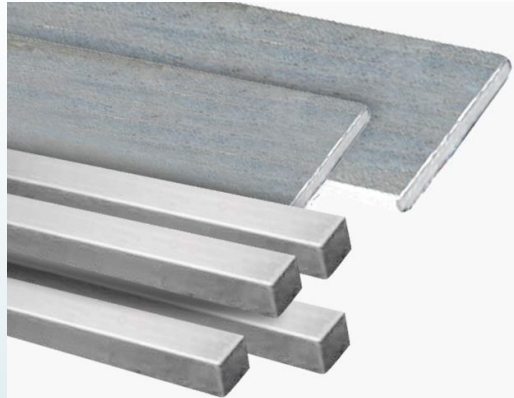
Steel sheets

OUR PRODUCT

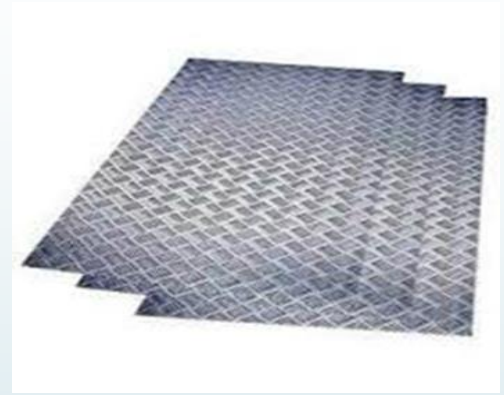
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Steel Pipes



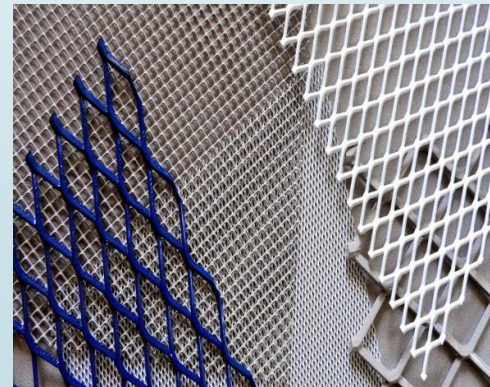
Flat Bar & Square Bar



Checkered Plate



C Pulins



Expanded Metal



Group Financial Highlight

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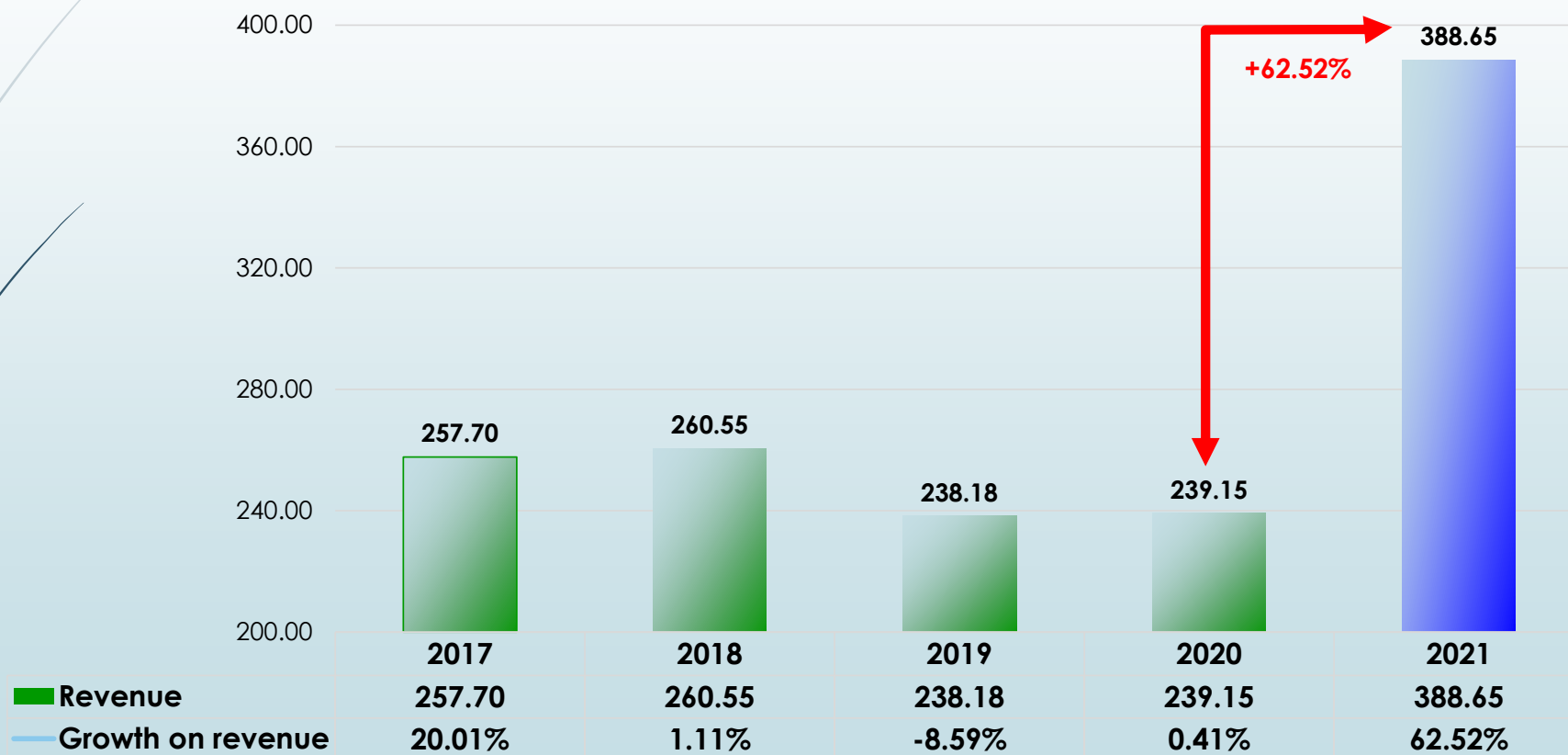
Financial Highlights

Group Revenue By Year

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MYR (million)

Increased 62.52% (2021 Vs 2020)

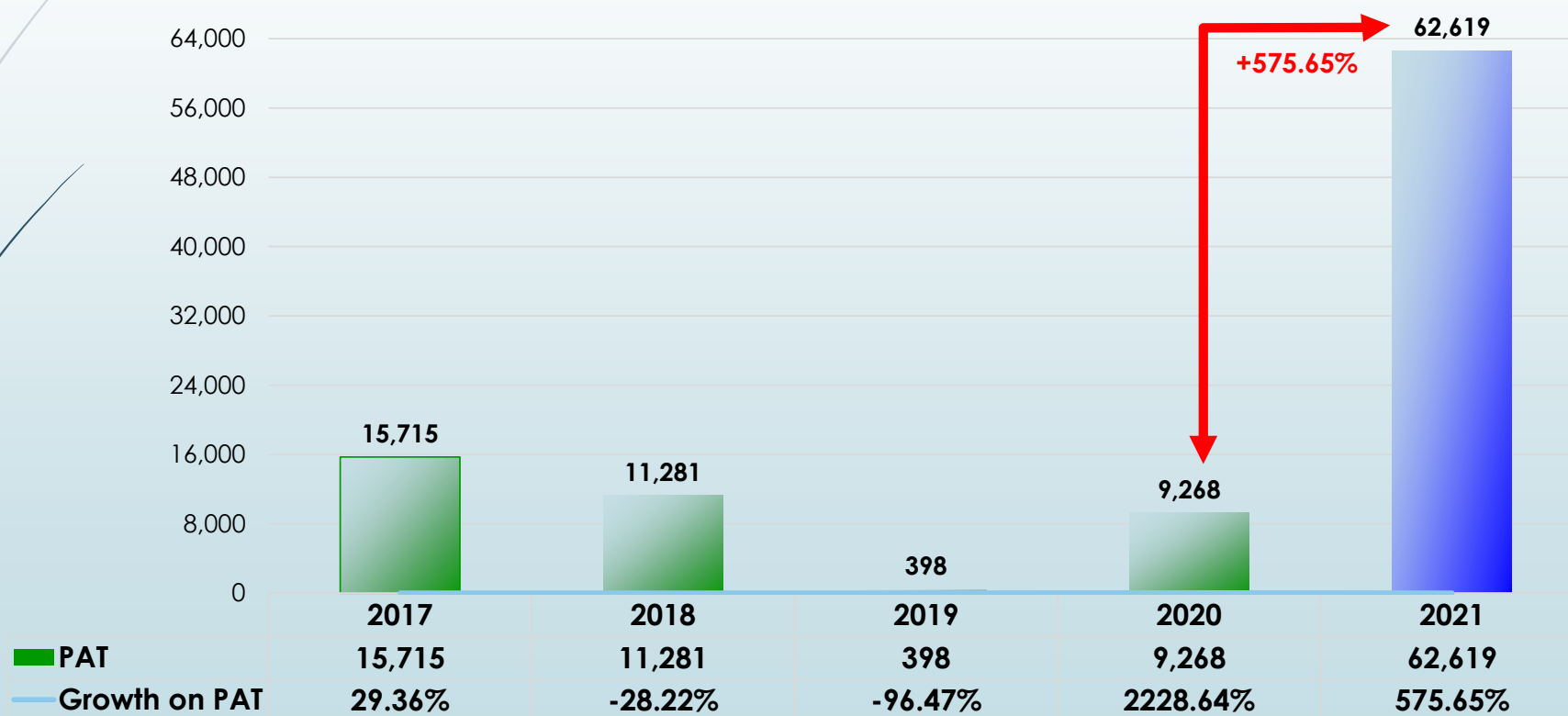


Profit After Tax By Year

TASHIN

MYR (million)

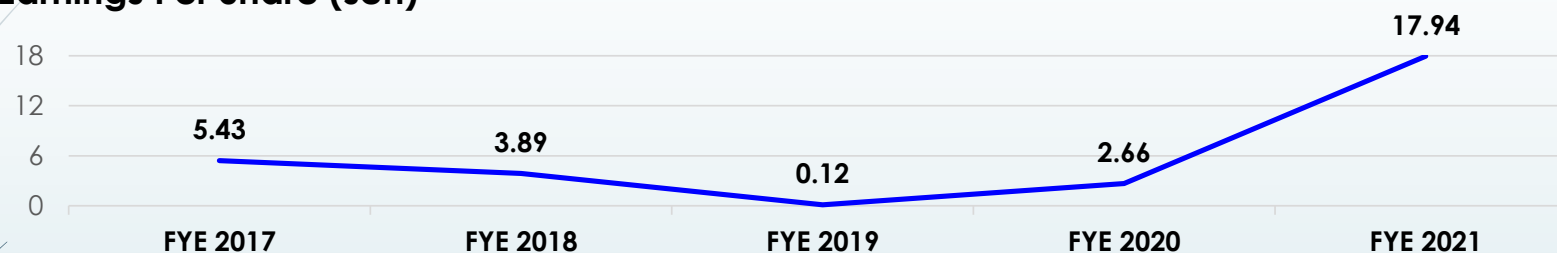
Increased 575.65% (2021 Vs 2020)



Financial Data – Assets & Earnings

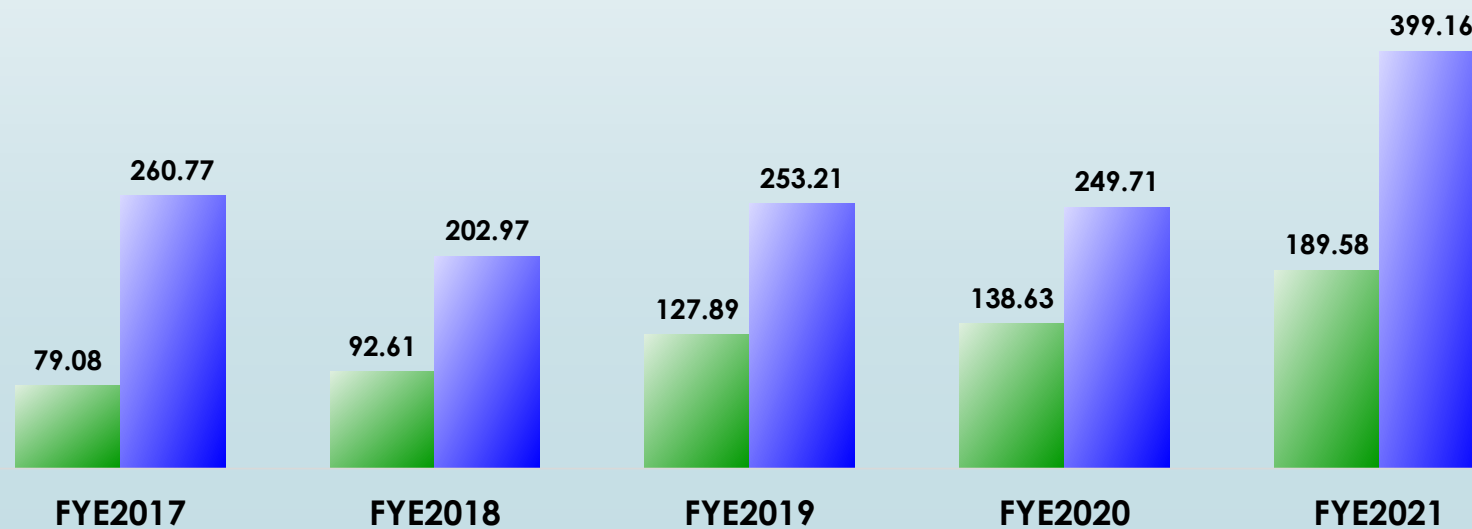
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Earnings Per Share (sen)



MYR (million)

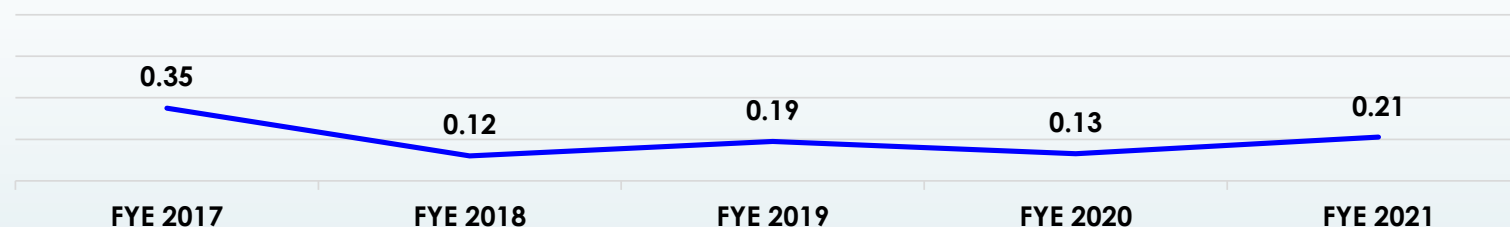
■ Net Current Assets ■ Total Assets



Balance Sheet – Borrowings, Gearing & Cash

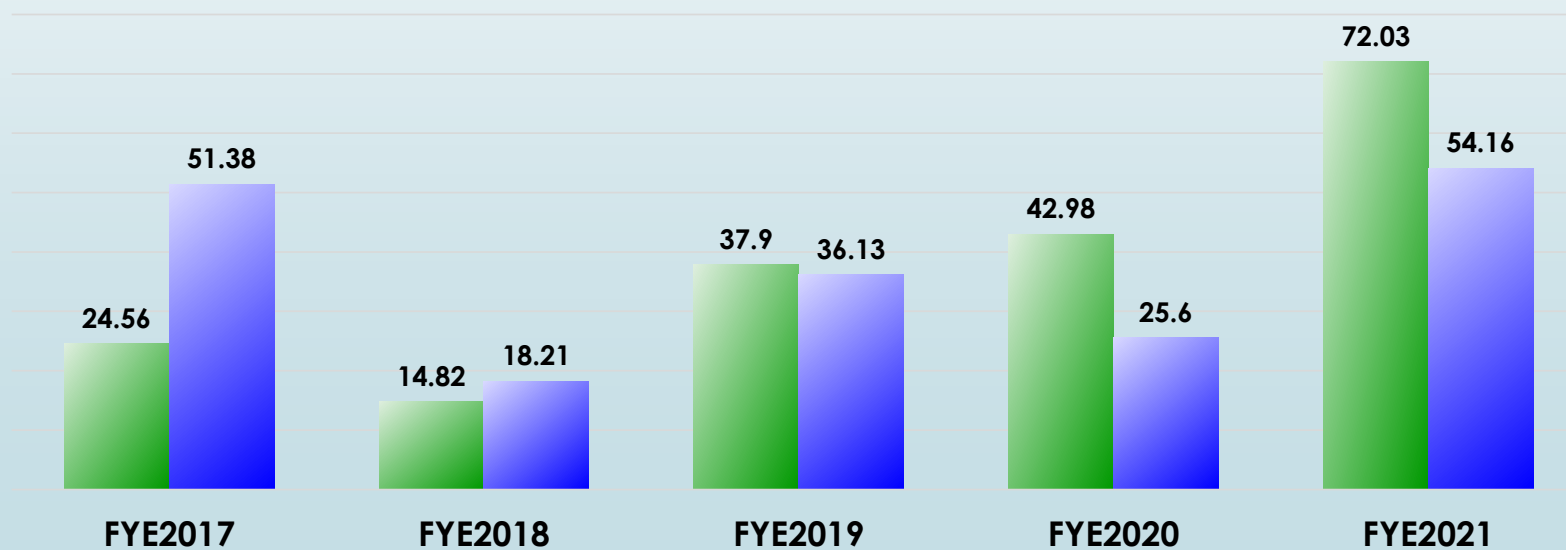
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Gearing Ratio (times)



MYR (million)

■ Cash & Cash equivalents ■ Borrowings



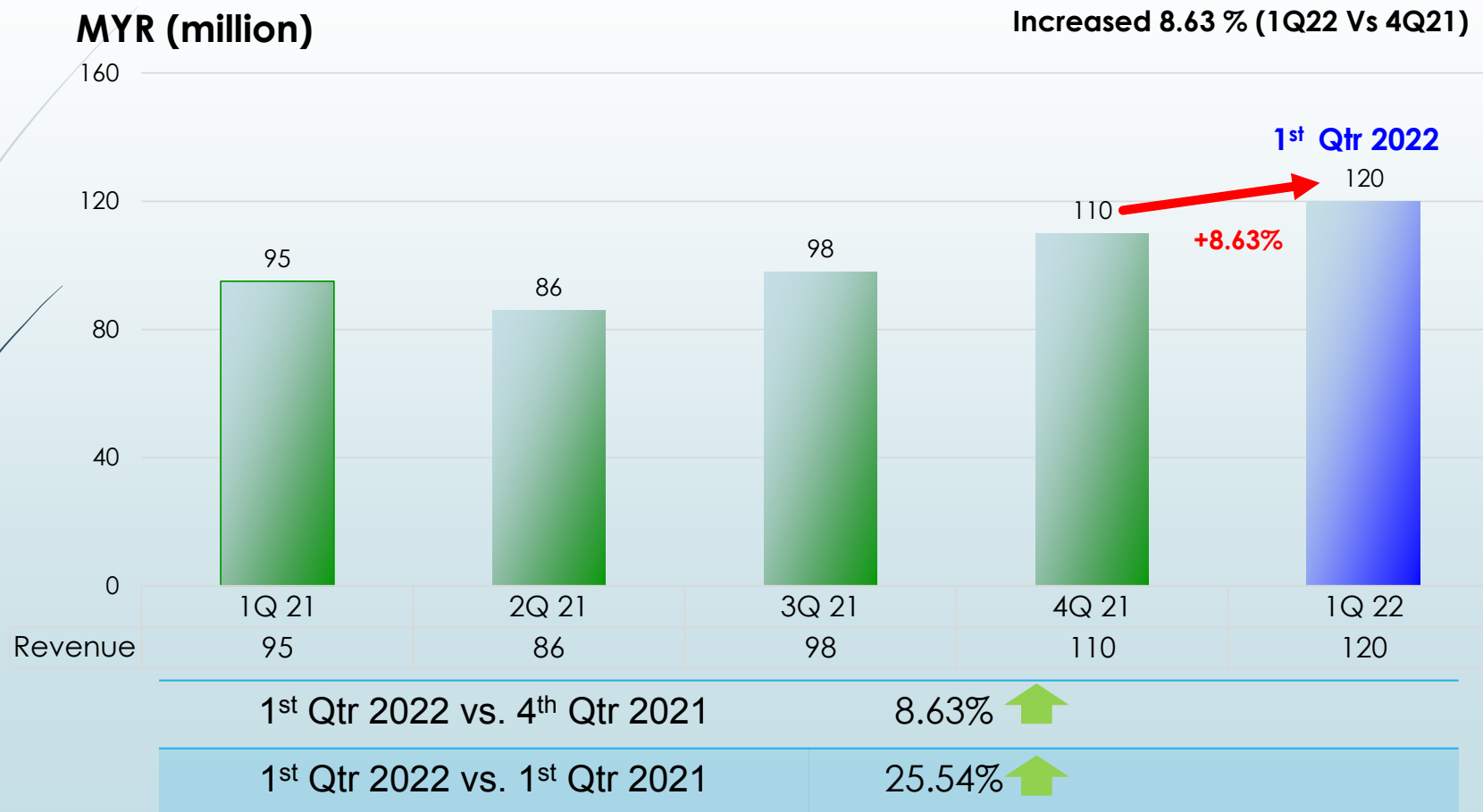
Key Financial Data & Ratios



	<u>As at 31/12/2021</u> <u>(MYR million)</u>	<u>As at 31/12/2020</u> <u>(MYR million)</u>	<u>Increased (%)</u> <u>/(Decreased) (%)</u>
Total Assets	399.16	249.71	59.85
Net Current Assets	189.58	138.63	36.75
Shareholders Funds	256.21	197.36	29.82
Borrowings	54.16	25.60	111.56
Gearing ratio (times)	0.21	0.13	61.54
EPS (sen)*	17.94	2.66	15.28 (Sen)

Group Revenue By Quarter – Up to 1Q22

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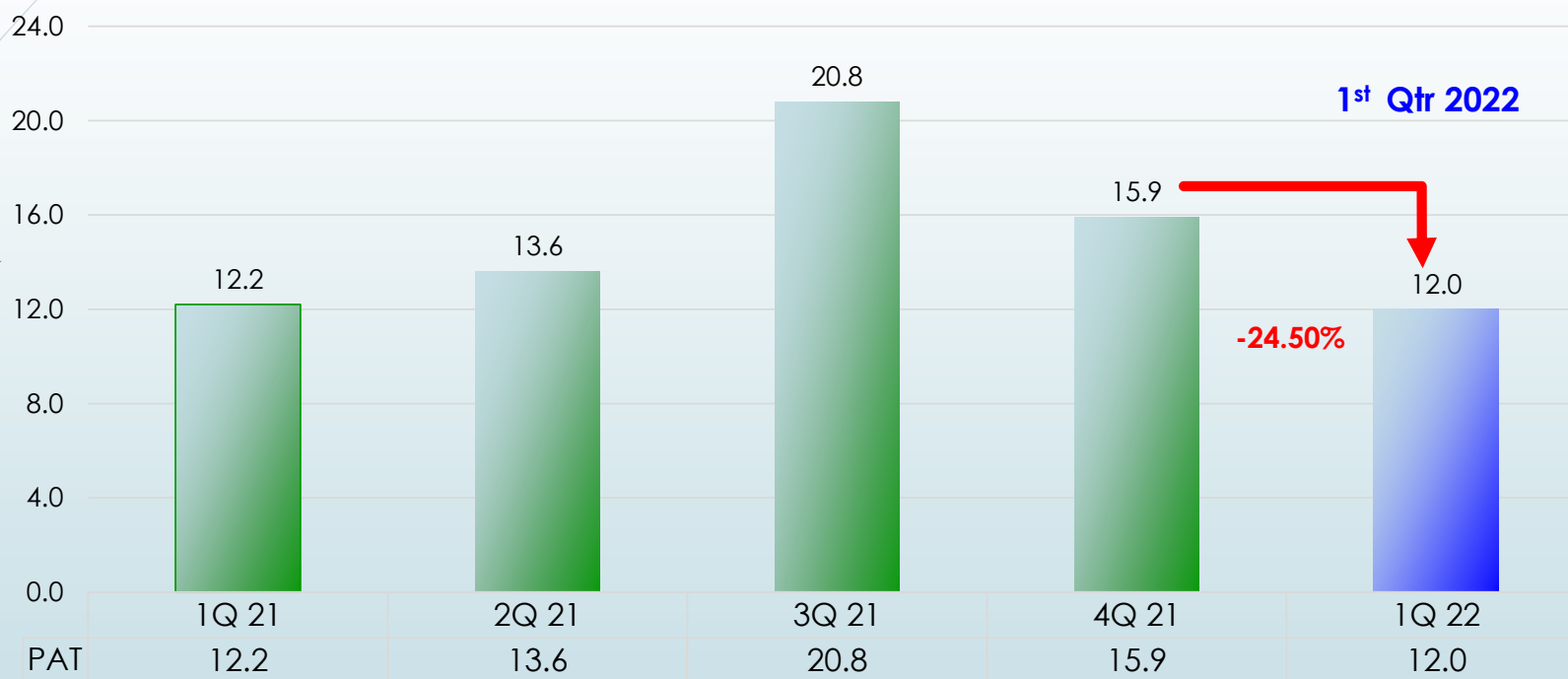


Profit After Tax By Quarter – Up to 1Q22

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MYR (million)

Decreased -24.50 % (1Q22 Vs 4Q21)



1st Qtr 2022 vs. 4th Qtr 2021

-24.50%

1st Qtr 2022 vs. 1st Qtr 2021

-1.56%

Dividend for FY 2021



Proposed Final Dividend of 3.0 sen per share for the Financial Year Ended 31 Dec 2021

Year	No of Shares as at to-date	Final Dividend (sen)	Total Final Dividend (RM'000)	Date of Payment
2021	348,991,000	3.00	10,470	15/07/2022

Declared Single-Tier Interim Dividend for the Financial Year Ended 31 Dec 2021

Year	No of Shares as at to-date	Interim Dividend (sen)	Total Interim Dividend (RM'000)	Date of Payment
2021	348,991,000	2.00	6,979	16/12/2021

UTILISATION OF IPO PROCEEDS as at 31 Mar 2022

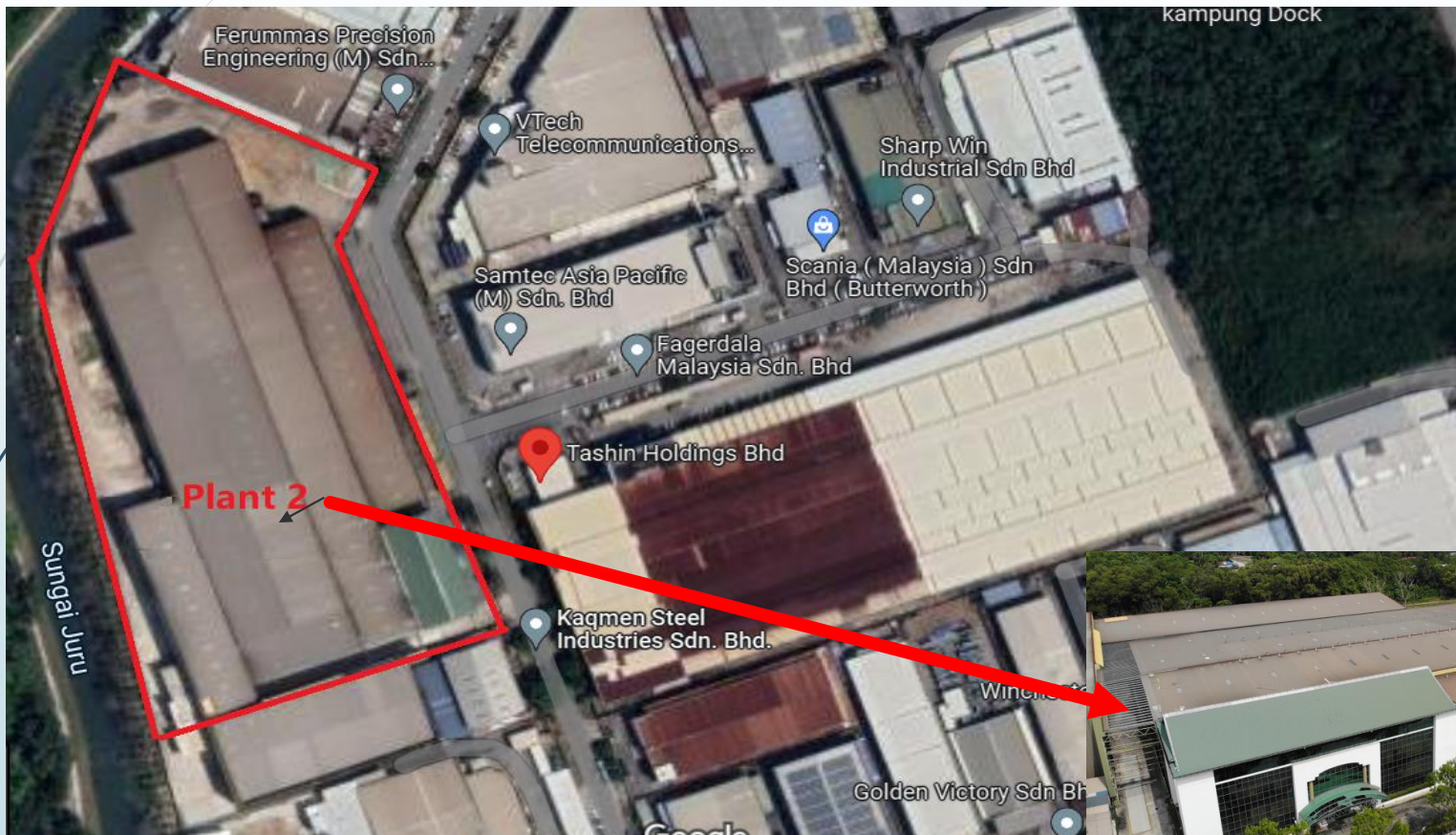


Utilisation of proceeds	Revised Deadline	Proposed utilisation RM'000	Actual utilisation RM'000	Percentage utilised (%)
Acquisition of industrial Land and Buildings	31 July 2022	19,565	19,565	100%
Purchase of machinery and equipment for:				
- 3 rotary/auto shearing machines & 1 air compressor	31 December 2022	2,085		
- 1 Slitting line	30 June 2022	1,800	1,800	100%
- 5 auto packing machines	30 June 2022	1,800	1,420	79%
General working capital	31 July 2020	5,961	5,961	100%
Estimated listing expenses	31 August 2019	3,200	3,200	100%
Total		34,411	31,946	93%

Note: Acquisition of Land & Factory Buildings completed on 13 May 2022

Expansion Plan/Factory Acquisition Completed

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New gross floor area: 320,000sq ft



Corporate Social Responsibility



Donation of medical equipment



The Group has initiated a donation of medical equipment and medical supplies for Covid-19 assistance programme to local hospitals in Seberang Perai Tengah, Penang and a cash donations to several schools for their education programme.

Corporate Social Responsibility

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Green Initiatives: Completed 955KW solar panels project to minimise energy consumption



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End of presentation

Thank You!